



LIMOVERSETM

WHITE PAPER

UPDATED VERSION 060122



Disclaimer	4
Abstract	4
MISSION & VISION	5
Mission	5
Vision	5
Why Limoverse?	5
How Do We Achieve This?	6
Economic Model	6
Genesis	7
EPLIMO to Limoverse	8
Limoverse Community	8
Limoverse Overview	9
TOKENOMICS	10
LIMO – the Token for Upgraded Life	10
Mission	10
Vision	10
LIMO - The Wellness Coin	10
LIMO-R - The Reward System	10
Token Distribution Model	11
Limoverse Platform Allocation	12
Token Release Schedule	13
Limoverse Governance	14
Voting Rights	14
BUSINESS ECOSYSTEM	15
BUSINESS MODEL	15
PROJECTS & REVENUE MODELS	16
DEFi - Stake & Earn	16
HEALTHFi - Sweat & Earn	16
GAMEFi - Play & Earn	17
DATAFi - Share & Earn	17
CREATFi - Speak & Earn	18
MODIFi - Live Long & Earn	18
NFT - Non Fungible Tokens	19



SNEAKER NFT	19
EPLIMO NFT	19
TECHNICAL OVERVIEW	20
Technical Architecture	20
Why EVM Compatibility	20
Application architecture	20
Private Blockchain and storage	20
Storage	20
Access control	20
Road Map	21
Meet the Team	
Management Team	22
Dr. Sajeev Nair	22
Adityanarayan	22
VP Sajeev	22
Hendrik Klien	22
Advisors:	
Kenneth Joe Cleetus	22
Nikhil M	22
Vijay Dhanasekaran	22
Further Information	22
LEGAL DISCLAIMERS AND TERMS AND CONDITIONS	23
Disclaimer of Liability	25
No Representations and Warranties	25
Representations and Warranties by You	25
Cautionary Note On Forward-Looking Statements	26
Market and Industry Information	27
Third party Information	27
Restrictions On Distribution And Dissemination	27
Securities Regulations	28
No Offer of Securities or Registration	28
Risks and Uncertainties	29



Disclaimer

The creator and provider of this document does not assume any responsibility for any consequence of using this document. This document has been prepared for informational purposes and is not intended to (a) constitute legal advice (b) create an attorney-client relationship (c) be advertising or a solicitation of any type. Each situation is highly fact specific, and requirements vary by situation and therefore any party should seek legal advice from a licensed attorney in the relevant jurisdictions.

The creator and provider of this document expressly disclaims any and all liability with respect to actions or omissions based on this document.

Further legal disclaimers and terms and conditions are detailed at the end.

Abstract

Crypto economies are the next emerging market investment frontier and the Metaverse is at the forefront of this Web 3.0 internet evolution. The Metaverse is a set of interconnected, experiential, 3D virtual worlds where people located anywhere can socialize in real-time to form a persistent, user-owned, internet economy spanning the digital and physical worlds. The Metaverse is still emerging, but many key components have started to take shape and are revolutionizing everything from e-commerce to media & entertainment, and even wellness.

Limoverse is a Health and Wellness ecosystem which is built using blockchain technology following the Web.3.0 philosophy with an intention to emerge as the largest and most advanced Health & Wellness Metaverse, powered by the world's first Wellness Economy.



MISSION & VISION

Mission

To empower the global wellness eco system where users can avail the services of health and wellness practitioners from anywhere in the world and exchange ideas and know-how and refer one another and get rewarded through an absolutely transparent and honest way, where the ultimate goal is to empower everyone to take charge of their own health and well-being so as to live a long healthy and productive life.

We believe that decentralization holds the key to empowering people around the world to better safeguard their health and wellness, and that we are helping the world, move in this direction by accelerating the transition to adopting a unique wellness first ecosystem.

Vision

To be the largest and the most advanced Health & Wellness ecosystem on Web 3.0 and Metaverse.

Why Limoverse™ ?

Problems we found	Solutions we offer
Life expectancy is increasing; so are lifestyle diseases. People are living short and dying long	Knowing about diseases well in advance and modifying lifestyle to prevent or postpone diseases
Cost of Healthcare is on a high	Self-care using own health data and advanced devices to prevent diseases
Tough to stay motivated on following diet and fitness plans	Getting rewarded to stay healthy, making wellness activities fun using gamification
Wellness is unorganized as different protocols sometimes contradict	An ecosystem for wellness practitioners to provide integrated wellness solutions



How Do We Achieve This?

Limoverse Value Propositions

- An ecosystem which supports people to take full charge of their health using education, tools, services, and products, so that they can live a long healthy and productive life.
- People have the option to connect with wellness practitioners and institutions from around the globe.
- Integrated and holistic approach, as various streams of wellness practices on one platform.
- Powered by the most advanced technology for personalizing health based on geno-metabolic analysis
- Motivation to assess and store personal health data as one can generate money from own health data
- Staying fit is money. Users are motivated to stay fit and healthy through powerful rewards and gamifications.
- Wellness practitioners and enthusiasts can earn through the powerful 'creator economy' within Limoverse, where contents will fetch wealth.

Limoverse™ provides a universe where people are empowered to take charge of their own health and well-being...based on scientifically derived highly personalized health data, using advanced geno-metabolic analysis and different quantified self tools...which one can share and get services and rewards...where behavior changes are forced by connecting health with fun and rewards...where staying fit itself is fun and rewarding, through gamifications using the AR/XR possibilities...where one can access practitioners and institutions around the globe ensuring equitable access...and avail integrated wellness solutions by accessing the personal health data which is kept in interoperable format.

Limoverse™ is building the core metaverse platform and planning to introduce to the world a platform that supports augmented, virtual, extended and mixed reality applications based on the foundation technology for health and wellness that is necessary in the new virtual world.

Limoverse™ creates an open blockchain platform for real-time metaverse for health and wellness enthusiasts.

Economic Model

Metaverse will change the way of our life dramatically. By launching Limoverse™, we seek to share cutting edge platforms and technology, in order to create a bigger virtual wellness world with more developers and content creators, where their imaginations, thoughts, and life records could be distributed not through the existing internet channels, but instead, through new virtual channels.



On the foundation of blockchain technology, Limoverse™ would distribute the benefits of advanced technologies and content in a fair manner among all participants and contributors worldwide that had helped to create and grow the Limoverse™ world. Moreover, blockchain technology will further prevent any one dominant player from influencing the market solely for its own benefits, thereby allowing everyone to help revolutionize the future together, benefiting each other and take a step closer to achieving the Limoverse™ vision of the metaverse world.

The future of metaverse is the future of the internet. The future of this connection creates endless opportunities by expanding our lives, content, and space. The Limoverse™ ecosystem creates a digital world using the funds raised by launching a new token Limoverse (LIMO).

Limoverse aims to evolve into a platform that is more than just a marketplace where various digital health and wellness related contents could be distributed and consumed from anywhere in the world without being limited by device, operating system, or infrastructure.

The Limoverse™ world provides new content distribution channels that allow for the various types of virtual health and wellness contents and information that had previously been distributed through closed web or app channels to be utilized directly at a user's current physical location.

In other words, if Google could be characterized as a system that had provided a variety of information and services as the portal that goes beyond the limits of time and location through standardized channels such as PCs or mobile devices on the network called the Internet, Limoverse™ would then be characterized as an attempt to utilize, in the real world, the infinite expansion of the digital world at our fingertips as a distribution channel for new forms of information and digital content in future.

GENESIS

We are now living in Health 5.0, which is all about Personalized Health. The old proverb, 'one man's food can be another man's poison,' is becoming more relevant now as people are becoming more and more conscious about their health. While wellness quotients have gone high amongst people, unscientific wellness practices have cost many lives too. While fitness programs help many people to enhance their health, cases of even celebrities dying on gym floors even in their 40s are becoming common. While for some people, keto diet helps to reduce weight, few others get their kidney damaged because of this. Medicines, which work for some, give negative results for a few others. It is proven that genetic and metabolic profiles have got a lot to do with all these.



EPLIMO[®] (abbreviation of Epigenetic Lifestyle Modification) is a major breakthrough in Health 5.0. EPLIMO[®] is based on a personal genomic analysis and metabolic analysis. Data generated from these, are correlated using Artificial Intelligence to create a highly personalized lifestyle modification plan for the client. Since 2019, thousands of people in India have undergone this process and modified their lifestyles with an objective of preventing or postponing the lifestyle diseases for which they have high risk. EPLIMO[®] enables health and wellness practitioners to provide a highly personalized diet plan or fitness plan or even personalized medicine.

EPLIMO[®] to Limoverse[™]

EPLIMO[®] is proven to solve three major challenges in the health and wellness industry:

1. Enables health and wellness practitioners to provide highly personalized lifestyle management plans and programs for their clients, which include personalized diet/fitness/yoga plans, personalized medicine etc.
2. Empower people to take charge of their own health so that they can live a long healthy and productive life, making significant contributions to society at the later part of their lives.
3. Empower people with their own genetic and metabolic data, which can be of use to address some health challenges.

EPLIMO[®] emerges as a highly scientific solution, which becomes a thread that can stitch the entire health and wellness eco-system based on personalized health. As many stakeholders can be part of this ecosystem, doing various activities connected with health and wellness, it is ideal to host this on blockchain using decentralized technology so that everyone can participate and own the ecosystem together. Hence Limoverse, an ultimate global health and wellness ecosystem built on Web 3.0.

Limoverse[™] Community

The prominent players in the Limoverse world who participate in various economic activities are creators, and consumers broadly classified as **end users, wellness coaches, practitioners, health enthusiasts, marketers, service providers** etc

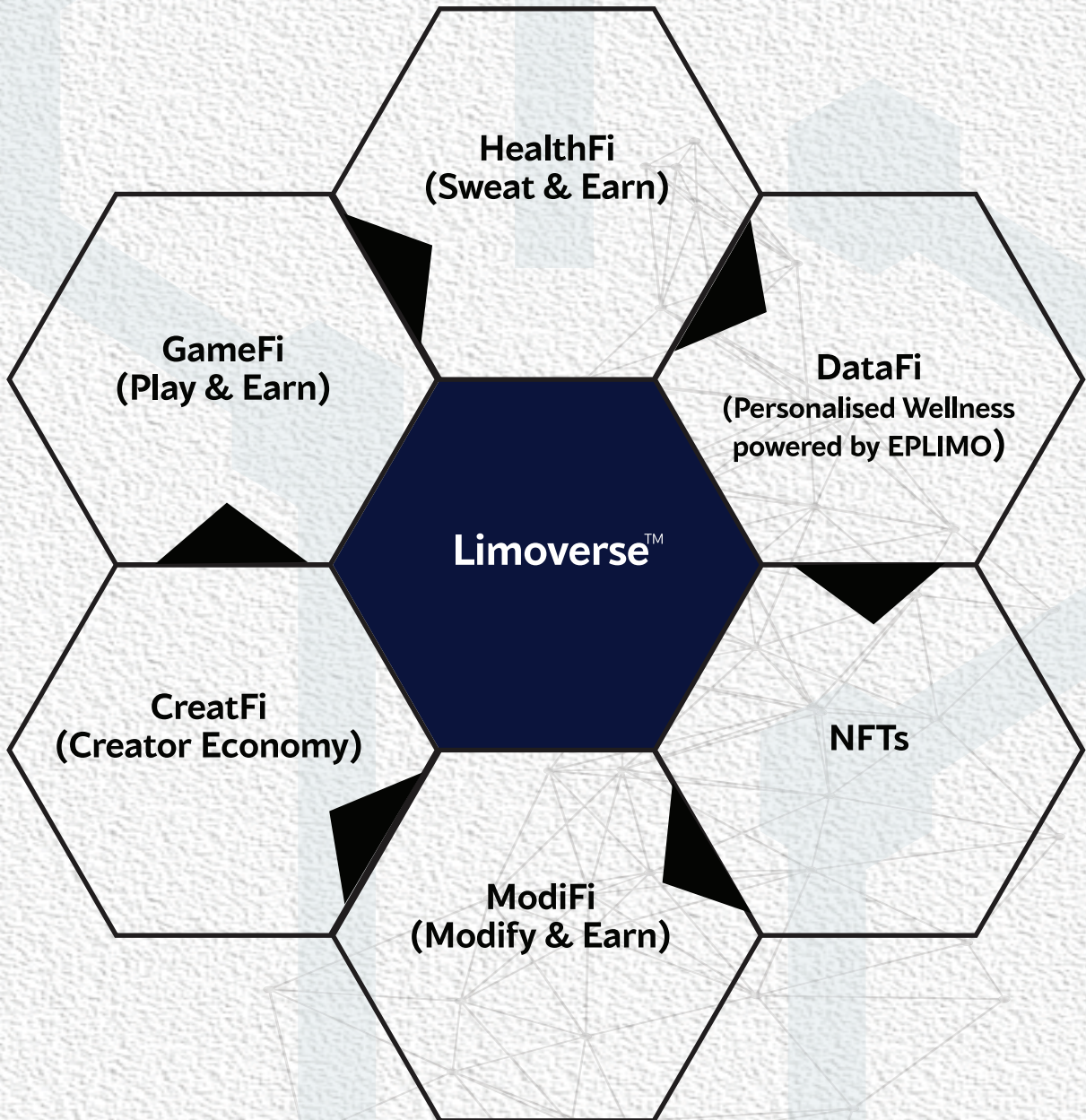
The end users mainly use Limoverse products and services, as well as create their own community with like-minded groups within the Limoverse. They also engage in various projects.

The practitioners are mainly health and wellness professionals, who will create products, and services for the needs of the Limoverse world fitness enthusiasts.

Strong community is the key for any successful ecosystem. Every solid project has a great community at its core. Limoverse understands this and has plans in place to ensure that the Limoverse ecosystem is built by and for its community members.



Limoverse™ Overview





TOKENOMICS

LIMO – the Token for WELLNESS ECONOMY

LIMO is a multi-chain utility token based on the Binance Chain (BEP-2), Binance Smart Chain (BEP-20) and Ethereum blockchain (ERC-20).

Mission

Mission of LIMO tokens is to empower the global wellness eco system where users can avail the services of practitioners from anywhere in the world and practitioners and institutions can exchange ideas and know-how and refer one another and get rewarded through an absolutely transparent and honest way, where the ultimate goal is to empower people to take charge of their own health and well-being so as to live a long healthy and productive life.

Vision

LIMO tokens become the most powerful and generic utility token in the health and wellness space with innumerable use cases.

LIMO - The Wellness Coin

LIMO token is the basic utility token which is an ERC- compliant token, which becomes the de facto coin for the Limoverse. All the transactions within Limoverse are executed using LIMO. It is a free-floating settlement token intended to be traded P2P or on various exchanges for whatever price market sentiments deem appropriate.

Token Symbol	LIMO
Max Supply	10,000,000,000
KYC	Optional

LIMO-R - The Reward System

LIMO-R is a uniform Reward Point system for the Limoverse Partner Organizations (LPO). When users transact with LPOs using LIMO tokens, they are rewarded with LIMO-R reward points. Users can redeem these LIMO-Rs with various LPOs based on their offers. The most exciting benefit for user is



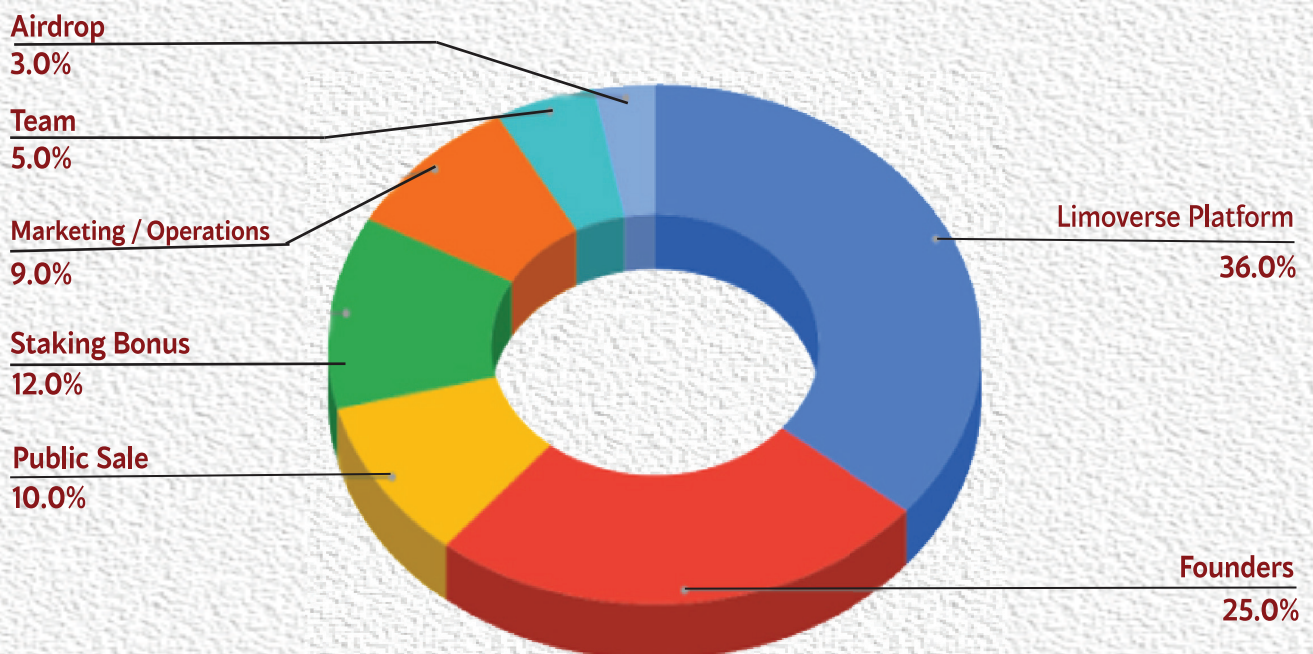
that Limoverse allows users to stake the LIMO-Rs along with LIMOs and earn staking bonus, at ratios which vary from time to time. LIMO-Rs become instrumental in users using more LIMOs to avail the services from LPOs.

Token Distribution Model

The issuance and distribution of LIMO tokens are both written and executed as a part of smart contracts. The primary objective behind the token allocation and distribution is to,

- build network effect.
- help govern the network.
- facilitate balanced distribution.
- raise money for ecosystem services.

Token distribution strategies are unique, as the token caters to a large ecosystem, and there are innumerable use cases. LIMO token allocation is as follows, (Please note that Limoverse Association reserves the right to adjust these allocations prior to the token sale if it is deemed in the best interests of the business to do so).





LIMO token allocation

Pool	Allocation	Tokens
Limoverse Platform	36%	3,600,000,000
Founders	25%	2,500,000,000
Public Sale	10%	1,000,000,000
Staking Bonus	12%	1,200,000,000
Marketing / Operations	9%	900,000,000
Team / Advisors	5%	500,000,000
Airdrop	3%	300,000,000

Limoverse™ Platform Allocation





Pool	Allocation	Tokens
HEALTHFi Pool	33.33%	1,200,000,000
MODIFi Pool	27.78%	1,000,000,000
CREATFi Pool	16.67%	600,000,000
MARKETING	22.22%	800,000,000

Token Release Schedule

Distribution	Release Schedule
HEALTHFi	300000 LIMOs everyday. 25% drop in minting every 3 years
MODIFi	200,000 LIMOs everyday. 25% drop in minting every 3 years
CREATFi	200,000 LIMOs every week. 25% drop in minting every 3 years
Airdrops through LPOs during prelaunch	One year vesting
Airdrops to public	6 months vesting
Founders	One year vesting with linear release over 40 months from 13 th month
Team and Advisors	One year vesting with linear release over 12 months from 13 th month
Marketing & Promotions	Maximum of 100 million in an year



LimoverseTM Governance

A Decentralized Autonomous Organization (DAO) is an entity with no central leadership. Instead, decisions are governed by a community and organized around a specific set of rules enforced on a blockchain. DAOs are Internet-native organizations collectively owned and managed by their members. Limoverse will utilize its token to eventually launch a process allowing all holders to vote on the Limoverse's future direction or changes that will be implemented as the metaverse evolves. This will ensure that the metaverse remains relevant and enjoyable for the people it serves and maintains the core tenant of decentralization.

Voting Rights

To empower the decentralized community governing rights are executed through voting powers. Improvements, new and change proposals within the Limoverse world will be executed through the voting mechanism. The more LIMOs users stake, the more voice he/she has in making decisions on the proposals and defining the future of the Limoverse.

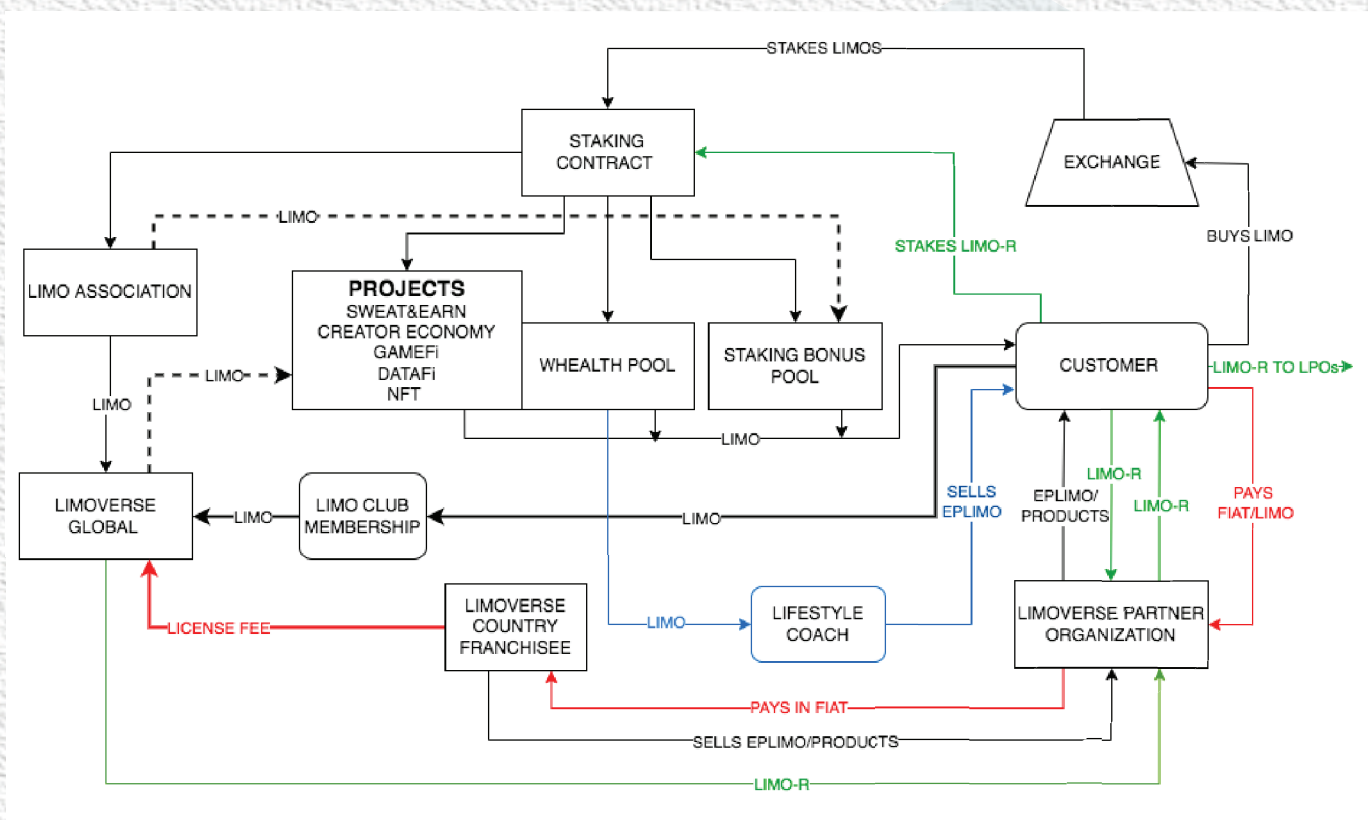


BUSINESS ECOSYSTEM

The ecosystem comprises of the wellness seekers and Limoverse Partner Organizations (LPO) comprising of health & wellness practitioners and institutions.

Platform induces users to use LIMO tokens for the transactions on availing the services of LPOs by rewarding the users with LIMO-Rs; the uniform Reward Points. LPOs would be offering discounts and offers in LIMO-Rs, so that the users can use the LIMO-Rs earned from one LPO while availing the services of another LPO. Also Limoverse allows the users to use these LIMO-Rs for staking along with the LIMO tokens at declared ratios, which may vary from time to time.

BUSINESS MODEL





PROJECTS & REVENUE MODELS

DEFi - Stake & Earn

Users can stake LIMOs and earn. 12% of the total LIMOs are allocated to a Staking Bonus pool, which is equal to 1.2 billion LIMOs. Everyday a maximum of 300,000 limos are released from this pool to stakers based on their staking. There will be an upper limit to the number of LIMOs, which can be staked by a single investor. Also there will be an upper limit for the release of Limos from this pool.

Based on the Staking Commitments, one can qualify for different clubs. Stakers will be able to generate multiple rewards based on their club. Higher the club, the better the rewards from various LimoverseTM projects. LPOs also will offer exciting rewards based on the Club ranks

CLUB	SILVER	GOLD	PLATINUM	DIAMOND
No. of LIMOs	10000	25000	50000	100000

(Staking criteria for different clubs may vary as per market conditions)

Multiples for the Rewards from Limoverse Projects

SILVER	GOLD	PLATINUM	DIAMOND
1.5	2	2.5	3

(These multiples may vary based on various factors)

HEALTHFi - Sweat & Earn

Users can participate in various activities like walking/jogging/running etc. Their activities can be tracked through the Limoverse app, with the support of GPS. There are few other parameters also there in the app to monitor and measure the activities. Based on the activities, users can earn LIMOs.



To participate in the HEALTHFi project, one needs to buy an NFT (Non-Fungible Token) for which LIMOs need be used for the purchase. As this project is connected with Walk/jog/run, uniquely designed sneakers become the NFT. LIMOVERSE will issue only limited number of NFTs and after that the new users will have to buy the NFT from the existing users to participate in the project. In Phase 2 of this project, users will be able to mint own NFT by a process called 'blending' and create new NFTs from the existing ones.

LIMOVERSE has kept 33.33% of the allocated token in Limoverse (of the total 3.6 billion LIMOs) for this pool, which is equal to 1.2 billion limos. Every day 300,000 LIMOs are minted from this pool. Every 3 years there will be a 25% drop in the minting rate in order to have more sustainability to the project.

In order to support maximum people to participate in this project, and considering the price escalation of NFTs, an option of 'Renting' Sneakers will be launched in Phase 3 of this project.

GAMEFi - Play & Earn

Health Gamification is projected to be a \$47billion industry by 2027.

Blockchain gaming is an emerging space where the technology is used to allocate authentic ownership of assets in a game universe. Users can register for different games. Games are a combination of fitness and fun. Users can use LIMOs to register for high rewards and fitness games. Those who win those games can bag a good number of LIMOs.

Limoverse app allows the users to create their own Avatars, who can be deployed for virtual games. By making the Avatar fitter, smarter, stronger by buying gears and costumes, the user can gain more points for the activities and hence more Limos.

Users can make their Avatars stronger, fitter, and smarter through physical activities and make the Avatars play the games and earn lots of LIMOs.

DATAFi - Share & Earn

The Digital Health Data Storage market will be \$48.2Billion by 2025.

Personalized Lifestyle Management using EPLIMO is the core of Limoverse. Those who are taking the EPLIMO® program would be getting their genomic and metabolic health data, which can be stored in their own private blocks, protected by private key. The private blocks are managed using **Hyperledger Fabric**. They can keep on adding more data into the block, as long as the data doesn't exceed the permitted size. Pharmaceutical research companies who are part of the Limoverse would be interested in getting such health data. Users can earn LIMOs by giving limited access to their own data to these research companies.



CREATFi - Speak & Earn

Creator Economy is \$105billion in 2022

Creator economy is everything that helps creators make and monetize their contributions. Limoverse has reserved 16.67% of Limoverse allocation to the Creator Pool.

Creator economy is the cornerstone of Limoverse to unleash creativity in the user community and encourage creators in the community to become wellness evangelists and monetize their skills to influence people.. Creators can make contents and experiences for people and their competitive edge comes from connecting and engaging audiences, leveraging new forms of storytelling and mastery of new forms of expression.

Creators can create the contents (video/blogs) and post them on the Limo Media and share with their followers in the social media. Viewers can rate the content based on the impact it created on them. Creators can mint LIMOs once in a week based on the Impact value they have earned.

When Limoverse enters Metaverse, community members can execute many projects in the metaverse using the support Creator Economy.

MODIFi - Live Long & Earn

Only those who have gone through the EPLIMO[®] process (Epigenetic Lifestyle Modification) based on the Geno-Metabolic Analysis can participate in this project. Hence this project will be open for only those markets where EPLIMO[®] services are available.

LIMOVERSE[™] directly runs a WHEALTH program through which users will be rewarded with LIMOs for implementing these lifestyle modifications in their life. This is the modus operandi:

- User buys EPLIMO through authorized LPOs.
- Out of the 3.6 billion Limos allocated to Limoverse, 1 billion LIMOs are assigned to WHEALTH pool. A maximum of 200,000 Limos will be released every day. Every 3 years there will be a 25% decline in the number of LIMOs minted per day.
- Users get access to a Certified Lifestyle Coach from Limoverse.
- With the support of the Lifestyle Coach, users need to fill up the LIMO journal, where 3 health goals can be set, strategies can be designed based on EPLIMO report and daily action plans can be fixed for the next 90 days.
- User needs to complete the activities everyday and the Lifestyle Coach needs to approve.
- User gets one point for the approved activity and Coach gets 30% of the points gained by the User.
- Points gained by all the participants come into the pool and based on the points gained by each participant, they get the share of the WHEALTH pool, which will be released everyday in LIMOs. Lifestyle Coaches also get their share.
- Users can multiply the points based on the Staking Club ranks.
User needs to buy an EPLIMO NFT to join this project. (More details about EPLIMO NFT can be gathered from the NFT section)



NFT - Non Fungible Tokens

The diverse possibilities in Limoverse lead to various NFT creation opportunities. As NFTs are assets, their value appreciate based on the utility value which they bring in. NFTs are expected to be the most sought after asset class in future, with more and more adoption of metaverse.

SNEAKER NFT

This is connected with HEALTHFi project, which is expected to be attracting all the health savvy people in the world as they can earn while moving their body. Limoverse will be minting limited number of Sneakers which will be purchased by the early adopters. Further, new users have to buy from the existing holders and hence there will be value appreciation. In order to balance the demand and supply, the NFT owners will have options to mint new Sneakers by 'blending' two different Sneakers. Further on, 'Rental' options also will be introduced so that more people can participate in the HEALTHFi project.

EPLIMO NFT

EPLIMO stands for Epigenetic Lifestyle Modification with an intention to live long and stay young. Limoverse is releasing limited number of EPLIMO NFTs which would represent the purpose and theme of EPLIMO. One needs to buy an EPLIMO NFT to join the 'whealthfi' project, where one can make daily earnings just on modifying the lifestyle. As there is limited supply of EPLIMO NFTs, buyers are expected to make excellent returns on these digital assets. In order to create a balance between demand and supply, NFT holders can mint new EPLIMO NFTs by 'breeding' two EPLIMOs and sell them in the marketplace



TECHNICAL OVERVIEW

Technical Architecture

The whole ecosystem of applications are developed to be compatible with any Ethereum-like blockchains out there. This is to ensure that we stay in the relevant blockchain system that supports extensibility. All of our utility tokens follow ERC-20 standard so that any existing wallet with ERC-20 wallet can transact and store \$LIMO tokens.

Why EVM Compatibility

EVM compatibility is chosen because of the following main reasons.

- Wide range of blockchains and ecosystems to adapt to
- Battle tested smart contracts and enough flexibility to adapt to \$LIMOs needs in the future.
- Every other new-improved-(hyped) blockchains are trying to build adaptors for EVM compatibility; meaning we are in business on those chains too.

Application architecture

Private Blockchain and storage

IBM Hyperledger is used to manage and act as a private blockchain to maintain the health records for Limoverse members.

Storage

Genetic data is stored in its raw format, processed through an internal system and stores a more human-readable version of it digitally. Access has been restricted to the owner of the data.

Access control

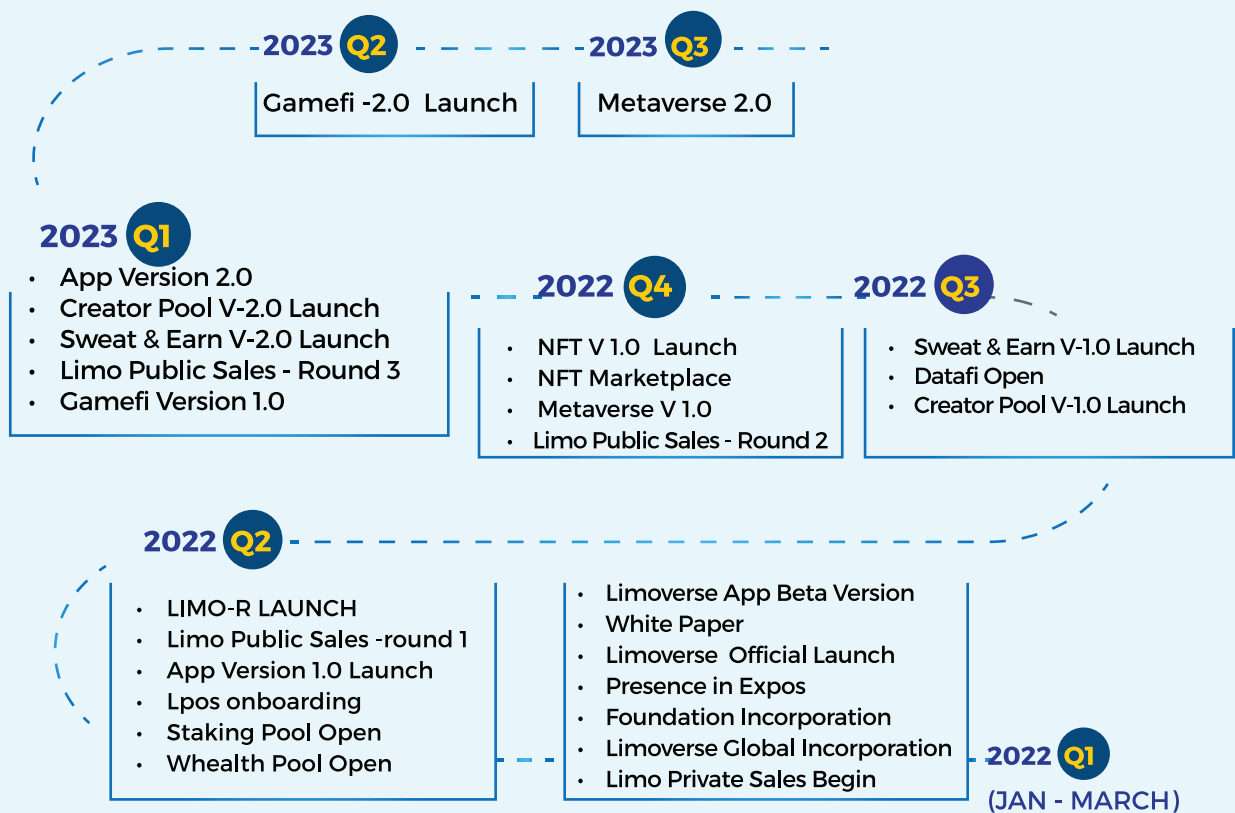
Access control is maintained with a request-response model. Whenever a qualified professional is requesting to access this data, the user has full control to allow or reject the request.

Road Map

This section describes the overall release roadmap for the ecosystem as well as the tokens.



ROADMAP





MEET THE TEAM

Management Team

This section captures detail of each member in the management team.

Dr. Sajeev Nair

Longevity researcher and Biohacker, having more than two decades of experience in the wellness industry. A Futurist serial entrepreneur who has created successful ventures in wellness, hospitality, direct selling and IT. An internationally acclaimed peak performance coach who has transformed the lives of more than a million people. Author of five best selling books.

Adityanarayan

Start up entrepreneur, block chain evangelist. His startup venture Vieroots Wellness Solutions for equity partnership from one of the Bollywood super stars with an idea level valuation of \$14 million.

VP Sajeev

Technocrat and Scientist. Worked with one of the leading scientific research firms. Block chain evangelist and master in operations management of any jurisdiction.

Hendrik Klien

Financial Planner. Portfolio Manager of Alternative Investment funds with a background as licenced derivative trader on EUREX, prop.trading/market making in listed and OTC derivatives.

Advisors:

Kenneth Joe Cleetus

A young legal professional having expertise in techno-legal domains and data privacy.

Nikhil M

Block chain and Web 3.0 expert. Worked with more than a dozen Blockchain and NFT projects

Vijay Dhanasekaran

Blockchain, metaverse and DeFi expert.

Further Information

Limoverse Home page: www.limoverse.io



limoverseglobal



limoverseofficial



limoverse



limoverseofficial



limoverseofficial.



limoverse





LEGAL DISCLAIMERS AND TERMS AND CONDITIONS

PLEASE READ THIS SECTION CAREFULLY. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S). This whitepaper (“Whitepaper”) does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction.

The Whitepaper is created for information purposes only and should not be seen as a document of financial, economic, investment, taxation or any other kind of advice. The LIMO tokens are not intended to constitute securities in any jurisdiction. LIMO tokens should not be seen as an investment or a stock or share, having LIMO tokens does not entitle the holder to any right to any income from Limoverse Association or Limoverse Technologies or any of their authorised affiliates. This Whitepaper does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer to purchase any LIMO tokens, nor shall it or any part of it nor the fact of its presentation form the basis of, or be relied upon in connection with, any contract or investment decision.

This document constitutes a description of the current and intended Limoverse platform and the functionality of the LIMO tokens for informational purposes only. Limoverse Association or Limoverse Technologies (the “Limoverse”) may add information to remove or amend any information and/or material contained in this document at any time and in its sole discretion without notice.



No person has been or is authorised to give any information or representation not contained in this Whitepaper in connection with the Limoverse, its business and operations or the LIMO tokens.

Purchases of LIMO tokens should be undertaken only by individuals, entities, or companies that have significant experience with, and understanding of, the usage and intricacies of cryptographic tokens, including ethereum tokens, and blockchain based software systems. No person is bound to enter into any contract or binding legal commitment in relation to the sale and purchase of the LIMO tokens and no digital currency or other form of payment is to be accepted on the basis of this Whitepaper. Any agreement in relation to any sale and purchase of LIMO tokens is to be governed only by a separate document setting out the terms and conditions (the “T&Cs”) of such

agreement. Purchasing of LIMO tokens does not present an exchange of cryptocurrencies or conventional currencies for any form of ordinary shares of the Limoverse and the purchaser of LIMO tokens is not entitled to any form of dividend.

LIMO tokens is a utilitarian token or native token of the Limoverse blockchain platform and it may not be used outside the platform (and is only entitled to certain rights as set out within the T&Cs). In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail.

Limoverse Association or Limoverse Technologies is not responsible for or in charge, of ensuring the value or worth of LIMO tokens as that will be determined by supply and demand (and may mean that LIMO tokens has no value at all).

LIMO tokens are also non-refundable. This means that, once purchased, Limoverse Association or Limoverse Technologies or any of their affiliates have no obligations whatsoever to return your funds or offer you alternative funds in any cryptocurrency or fiat currency.

No regulatory authority has examined or approved any of the information set out in this Whitepaper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with. There are risks and uncertainties associated with the LIMO tokens and a non-exhaustive list of these risks is set out below.

No information in this Whitepaper should be considered to be business, legal, financial, or tax advice regarding the Limoverse, the LIMO tokens, or the related Token Generation Events (TGEs). You should consult your own legal, financial, tax or other professional adviser regarding the Limoverse, the LIMO tokens, or the connected TGEs.

No part of this Whitepaper is to be reproduced, distributed or disseminated without including this section and the following sections entitled “Disclaimer of Liability”, “No Representations and Warranties”, “Representations and Warranties By You”, “Cautionary Note On Forward-Looking Statements”, “Market and Industry Information”, “Third Party Information”, “Restrictions On Distribution and Dissemination”, “Securities Regulations”, “No Offer of Securities Or Registration” and “Risks and Uncertainties”.



Disclaimer of Liability

To the maximum extent permitted by the applicable laws, regulations and rules, the Limoverse shall not be liable for any loss (direct, indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data)), arising out of or in connection with this Whitepaper or any part thereof by you.

Web 3.0.

No Representations and Warranties

The Limoverse does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in this Whitepaper.

Representations and Warranties by You

By accessing and/or accepting possession of any or part of the information in this Whitepaper, you represent and warrant to the Limoverse the following: (a) you agree and acknowledge that the LIMO tokens do not constitute securities in any form in any jurisdiction; (b) you agree and acknowledge that this Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no digital currency or other form of payment is to be accepted on the basis of this Whitepaper; (c) you agree and acknowledge that no regulatory authority has examined or approved the information set out in this Whitepaper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this Whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with; (d) you agree and acknowledge that you are not accessing this Whitepaper from a jurisdiction where such activity is prohibited (e) you agree and acknowledge that this Whitepaper, the undertaking and/or the completion of the LIMO TGEs or future trading of the LIMO tokens on any digital currency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of the Limoverse, the LIMO tokens and the related TGEs; (f) the distribution or dissemination of this Whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to the Limoverse; (g) you agree and acknowledge that in the case where you wish to purchase any LIMO tokens the LIMO tokens are not to be construed, interpreted, classified or treated as: (i) any kind of currency other than digital currency; (ii) debentures, stocks or shares issued by any person or entity (aa) rights, options or derivatives in respect of such debentures, stocks or shares; (bb) rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;



(cc) units in a collective investment scheme; (dd) units in a business trust; (ee) derivatives of units in a business trust; or (ff) any other security or class of securities; (h) you agree and acknowledge that the Limoverse is not liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you; (i) you have sufficient understanding of the functionality, usage, storage, transmission mechanisms and intricacies associated with cryptographic tokens, such as Bitcoin and Ether, as well as blockchain-based software systems generally; and (j) neither the Limoverse nor any director, officer or authorized representative has provided you with any advice regarding whether LIMO token is a suitable investment for you; (k) all of the above representations and warranties are true, complete, accurate and not misleading from the time of your access to and/or acceptance of possession this Whitepaper or such part thereof (as the case may be).

Cautionary Note On Forward-Looking Statements

All statements contained in this Whitepaper, oral statements that may be made by the Limoverse or their respective directors, executive officers or employees acting on behalf of the Limoverse, statements made in press releases or in any place accessible by the public, that are not statements of historical fact, constitute “forward-looking statements”. Some of these statements can be identified by forward-looking terms such as “target”, “anticipate”, “aim”, “believe”, “could”, “expect”, “estimate”, “if”, “intend”, “plan”, “probable”, “possible”, “project”, “may”, “should”, “would”, “will” or other similar terms. However, these terms are not exhaustive and not the exclusive means of identifying forward-looking statements.

All statements regarding the Limoverse’s financial position, business strategies, plans and prospects and the prospects of the industry which the Limoverse is in are forward-looking statements. These forward-looking statements, including but not limited to statements as to the Limoverse’s revenue and profitability, prospects, future plans, other expected industry trends and other matters discussed in this Whitepaper regarding the Limoverse are matters that are not historic facts, but only predictions. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of the Limoverse to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements.

All forward-looking statements made by or attributable to the Limoverse or persons acting on behalf of the Limoverse are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance or achievements of the Limoverse to be materially different from that expected, expressed or implied by the forward-looking statements in this Whitepaper, undue reliance must not be placed on these statements. These forward-looking



statements are applicable only as of the date of this Whitepaper and only reflect the current thinking of the Limoverse.

Neither the Limoverse nor any person acting on behalf of the Limoverse represents, warrants and/or undertakes that the actual future results, performance or achievements of the Limoverse will be as discussed in those forward-looking statements. The actual results, performance or achievements of the Limoverse may differ materially from those anticipated in these forward-looking statements. Nothing contained in this Whitepaper is or may be relied upon as a promise, representation or undertaking as to the future performance or policies of the Limoverse. Further, the Limoverse disclaims any responsibility to update any of those forward-looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events or circumstances, even if new information becomes available or other events occur in the future.

Market and Industry Information

This Whitepaper includes market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information.

Third party Information

Limoverse and its respective directors, officers and employees, no person has provided his or her consent to the inclusion of his or her name and/or other information attributed or perceived to be attributed to such person in connection therewith in this Whitepaper and no representation, warranty or undertaking is or purported to be provided as to the accuracy or completeness of such information by such person and such persons shall not be obliged to provide any updates on the same. While the Limoverse has taken reasonable actions to ensure that the information is extracted accurately and in its proper context, the Limoverse has not conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein. Consequently, neither the Limoverse nor its directors, officers and employees acting on their behalf makes any representation or warranty as to the accuracy or completeness of such information and shall not be obliged to provide any updates on the same.

Restrictions On Distribution And Dissemination

The distribution or dissemination of this Whitepaper or any part thereof may be prohibited or restricted by the laws, regulatory requirements and rules of any jurisdiction. In the case where any such restriction applies, you are to inform yourself about, and to observe, any restrictions which are applicable to



your possession of this Whitepaper or such part thereof (as the case may be) at your own expense and without liability to the Limoverse. Persons to whom a copy of this Whitepaper has been distributed or disseminated, provided access to or who otherwise have the Whitepaper in their possession shall not circulate it to any other persons, reproduce or otherwise distribute this Whitepaper or any information contained herein for any purpose whatsoever nor permit or cause the same to occur.

Securities Regulations

The Limoverse has obtained a legal opinion that the LIMO tokens can be classified as ‘utility tokens’ and have a low risk of being classified as securities. Part of the reasoning is that the features of the LIMO tokens would not be considered “securities” or “asset tokens” under the definition of the Guidelines for enquiries regarding the regulatory framework for initial coin offerings (ICOs) published by the Swiss Financial Market Supervisory Authority (FINMA) on 16 February 2018 as LIMO tokens (a) are tokens which are intended to provide access digitally to Limoverse platform and related services by means of a blockchain based infrastructure; (b) do not represent assets such as a debt or equity claim in Limoverse Association or the Limoverse Technologies or any other company, enterprise or undertaking and do not promise, for example, a share in future Limoverse earnings or future capital flows and are not analogous to equities, bonds or derivatives; and (c) do not enable any physical assets to be traded on the blockchain. Further, LIMO tokens cannot be construed as securities as per the definitions under Article 2(b) of the Financial Market Infrastructure Act (FMIA) as the tokens are not certificated or uncertificated securities, derivatives, intermediated securities or DLT Rights, which are standardised and suitable for mass trading. The LIMO tokens are a means of payment for acquiring goods or services of the Limoverse and its affiliates only. They are not intended to be regulated financial products of any kind.

No Offer of Securities or Registration

This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no digital currency or other form of payment is to be accepted on the basis of this Whitepaper. Any agreement in relation to any sale and purchase of LIMO tokens (as referred to in this Whitepaper) is to be governed by only the T&Cs of such agreement and no other document. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail.

No regulatory authority has examined or approved of any of the information set out in this Whitepaper. The publication, distribution or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with.



Limoverse Association, the LIMO token issuing entity, is not regulated under any regulatory body nor has any action been or will be taken under the laws, regulatory requirements or rules. Specifically the Limoverse Association is not registered under FINMA as a financial institution, financial advisor, or licensed provider of any other regulated activities under any related Swiss regulations. Likewise, Limoverse Technologies the LIMO-R issuing entity, is also neither regulated under any regulatory bodies with regard to the issuance of LIMO-R nor registered as a financial institution, financial advisor, or licensed provider of any regulated activities.

Risks and Uncertainties

Prospective purchasers or subscribers of LIMO tokens should carefully consider and evaluate all risks and uncertainties associated with the Limoverse and its business and operations, the LIMO tokens, all information set out in this Whitepaper and the T&Cs prior to any purchase or subscription of LIMOTokens.

A “token”, as crypto-asset is currently an unregulated instrument, as such a high degree of uncertainty exists on how this instrument might be treated in the future. The Limoverse does not give any warranty that the current regulatory regime will not change and that LIMO tokens will remain unaffected by any regulatory changes in the future.

The Limoverse does not have any fiduciary duties towards LIMO token holders as a non-regulated entity. There might be cases where other key stakeholders’ interest might not be aligned with that of the token holders, in such cases the Limoverse is permitted to make a decision against the interest of the token holders. This means that LIMO token holders have limited rights of recourse against the Limoverse in the event of disputes.

“Tokens” or “Coins” are recorded on a blockchain, which is in itself a still emerging technology, as direct result, substantial risks exist just by owning LIMO tokens. The Limoverse does not make any reliability claim regarding the underlying blockchain technology that LIMO tokens will be created on, as such things are beyond the Limoverse’s control.

The manner in which the LIMO tokens will be created, transferred, and kept, will also involve third parties, such as wallets (software or hardware), and exchanges. The Limoverse does not represent or assure that it can prevent external factors from having a direct or indirect impact to LIMO token holders. The Limoverse is not responsible for any risk involving third parties, before, during and after the token/coin sale, such as incompatibility of wallets, third-party fraud or security breach, which may incur some or all losses of the tokens purchased or possessed.

In addition to the above, other Risk factors include the key risks set out below. The key risks summarized in this section are not intended to be an exhaustive list of the risks that may apply to you as a purchaser or holder of LIMO tokens. You should read these key risks and consider whether you are willing to assume such risks before you agree to subscribe for LIMO tokens.



No assurance of returns or benefits: There can be no assurance that LIMO tokens holders will be able to receive a return of their capital or any returns or benefits. The Limoverse advises that the purchase of LIMO tokens should be undertaken by financially sophisticated persons who are capable of evaluating the merits and risks of such a purchase, or other persons who have undertaken advice from professional persons with regard to the LIMO tokens purchase, and who have sufficient financial resources to be able to bear any losses that may arise therefrom (which can be equal to the whole amount spent with regard to the LIMO tokens purchase). Such a purchase should not be regarded as a financial asset or an investment.

Market risk: The value of cryptocurrencies, can go down as well as up. The emergence of a new business model can create opportunities for users and investors, but any young market carries significant risks for all of its participants. Past performance is not a reliable indicator of future performance, and investors may not recover the full amount invested.

Regulatory risk: Regulation of digital tokens (including the LIMO tokens) and token offerings such as this, cryptocurrencies (including Ether (ETH)), blockchain technologies, and cryptocurrency exchanges are relatively undeveloped and likely to rapidly evolve, and vary significantly among various jurisdictions and are subject to significant uncertainty. New or changing laws and regulations or interpretations of existing laws and regulations may adversely impact the liquidity and market price of LIMO tokens, your ability to access marketplaces on which to trade LIMO tokens, Limoverse's ability to operate as an going concern and the structure, rights and transferability of LIMO tokens. The ability of a holder to access, use, transfer and exchange its (or his or her LIMO tokens may be affected by changes to legislation, regulatory guidance or actions, and judicial decisions in Switzerland and in other countries. Therefore, there can be no assurance that any new or continuing regulatory scrutiny or initiatives will not have an adverse impact on the value of LIMO tokens and otherwise impede Limoverse's activities.

No regulatory protection: The Limoverse is not licensed or approved by FINMA or any other regulatory bodies, and currently there is no intention for the Limoverse to apply for any financial services license or regulatory approval under the laws and regulations of any particular jurisdiction.

Legal risk: There is little or no precedent on how existing law might treat the issue, fungibility, settlement finality, transfer, collateralization, sequestration, loan, hypothecation, redemption or other disposition of LIMO tokens. There is also little or no precedent on how existing law might treat the rights and obligations between and among various Limoverse entities and the LIMO tokens subscribers or holders. The occurrence of any related issue or dispute could have a material adverse effect on the Limoverse platform, Limoverse Technologies , Limoverse Association, Limoverse's business and/or the LIMO tokens. New developments in the law and regulations may also adversely affect the legal or regulatory treatment of the LIMO tokens or the Limoverse platform and/or Limoverse's businesses.



Tax risk: The tax characterization of LIMO tokens is uncertain and a subscriber should consult its own tax advisor regarding the tax consequences of their acquisition, holding or disposal of LIMO tokens. An investment in LIMO tokens may result in adverse tax consequences to subscribers. Each potential subscriber should consult with and must rely upon the advice of its own tax advisor with respect to the tax consequences whether of Switzerland or elsewhere of an investment in LIMO tokens

LIMO Token Issuer risk: As a new entity as well as the issuer of the LIMO tokens, the Limoverse Association does not have operating history prior to this project and is subject to all of the business risks and uncertainties associated with any new business including, but not limited to the following: (a) the risk that the Association may be unable to execute or implement its business strategies and future plans; (b) changes in the anticipated growth strategies and expected internal growth of the Association; (c) changes in the availability and fees payable to the Association in connection with its business and operations; (d) changes in competitive conditions under which the Association operates, and the ability of the Association to compete under such conditions; (e) changes in the future capital needs of the Association and the availability of financing and capital to fund such needs; (f) other factors beyond the control of the Association; and (g) any risk and uncertainties associated with the Association and its business and operations, the LIMO tokens and the LIMO TGE.

Lack of voting and liquidation rights in Limoverse Association: Except for certain LIMO token holders who acts as members of the Limoverse Association, LIMO tokens do not carry any voting, management or control rights or other management or control rights in Limoverse Association. Accordingly, the members of the Limoverse Association will control decisions of Limoverse platform, including any significant corporate transactions, or the election to liquidate or dissolve Limoverse Association. In addition, upon a liquidation, bankruptcy or other dissolution of Limoverse Association, LIMO tokens holders will highly likely not be entitled to liquidation rights or other claims.

Lack of voting and liquidation rights in Limoverse Technologies : LIMO tokens do not carry any voting, management or control rights or other management or control rights in Limoverse Technologies . Accordingly, the shareholder of Limoverse Technologies will control decisions of Limoverse platform, including any significant corporate transactions, or the election to liquidate or dissolve Limoverse Technologies . In addition, upon a liquidation, bankruptcy or other dissolution of Limoverse Technologies , LIMO tokens holders will highly likely not be entitled to liquidation rights or other claims.



Key person risk: Whilst the Limoverse takes an active role to managing key man risk through training, systemization, and succession planning there is still a risk that loss of a key team member could cause delays to Limoverse platform development and thus having a detrimental effect on price of LIMO tokens.

Technology and coding risk: Blockchain and smart contract technology is still in an early development stage and its application of experimental nature which carries significant operational and technological risks. It is possible that the smart contract system or the early contribution smart contract system, or elements of the Limoverse platform, could contain weaknesses, vulnerabilities or bugs which could cause, inter alia, the complete loss of the holder's utility and/or the value of the LIMO tokens by impacting the operation and functionality of the Limoverse platform. Outside actors may exploit such errors or vulnerabilities for personal gain or the Limoverse platform may be affected in any event without such action.

Platform risk: While the Limoverse platform is still in an early stages of development, it should be noted that it may undergo significant changes over time from its original state. Although Limoverse intends for the LIMO tokens and the Limoverse platform to function as described in this whitepaper and intends to take commercially reasonable steps toward those ends, Limoverse may have to make changes to the specifications of the LIMO tokens or the Limoverse platform for any number of legitimate reasons. Furthermore, the Limoverse has no control over how other participants will use the platform, what third party products or services will be offered through the platform, or how third party products and services will utilize the LIMO tokens. These factors create the possibility that the LIMO tokens or the Limoverse platform, as further developed and maintained, may not meet your expectations at the time of purchase or subscription of LIMO tokens. Moreover, despite Limoverse's good faith efforts to develop and participate in the Limoverse platform, it is still possible that the platform will experience malfunctions or otherwise fail to be adequately developed or maintained, which could negatively affect the Limoverse platform and the LIMO tokens, and the potential utility of the LIMO tokens. The Limoverse platform is subject to change and no representation is given that any function or aspect of the Limoverse platform will continue to be provided or made available at any time.

Insurance risk: LIMO tokens are uninsured unless one specifically obtains private insurance as a measure of protection. Thus, in the event of loss or loss of utility value, there is no acting public insurer, such as the US Federal Deposit Insurance Corporation, or private insurance arranged by Limoverse, to offer recourse to you.



Trading/Valuation risk: As utility tokens, the inherent value of LIMOTokens is derived from the successful operation of the Limoverse platform. LIMO tokens are not pegged to any fiat currency (legal tender backed by a sovereign government) nor any cryptocurrency, and the exchange value from time-to-time given to LIMO tokens on third-party exchanges may not always reflect your intrinsic valuation of the LIMO tokens. The risk of loss when purchasing or disposing of LIMO tokens could be substantial and losses may compound quickly (including up to total loss). As a token built on top of the Ethereum network, the value of LIMO tokens may be affected by the valuation from time-to-time of Ether against fiat currencies and other cryptocurrencies.

Illiquidity risk: No LIMO tokens may be issued after the initial TGE, although the reserves held by Limoverse will be released over time to the market. Should you wish to temporarily, permanently or partially exit the Limoverse platform ecosystem, you may be unable to liquidate your position by exchanging LIMO tokens for fiat currency or cryptocurrency as there may not be a willing buyer for your LIMO tokens both in terms of price and volume. Holders have no right to redeem or sell their LIMO tokens. Although Limoverse intends to explore the listing of the LIMO tokens on several cryptocurrency exchanges, there can be no assurance that such exchanges will accept the listing of LIMO tokens or maintain the listing if it is accepted. There can be no assurance that a secondary market will develop or, if a secondary market does develop, that it will provide the holders with liquidity of investment or that it will continue for the life of the LIMO tokens. There is also no guarantee from any central bank or centralized authority for LIMO tokens that ensures you will be able to redeem your LIMO tokens for fiat currency or cryptocurrency. Furthermore, the digital token market is a new and rapidly developing market which may be subject to substantial and unpredictable disruptions that cause significant volatility in the prices of digital tokens. There is no assurance that the market, if any, for the LIMO tokens will be free from such disruptions or that any such disruptions may not adversely affect a LIMO token holder's ability to sell their LIMO tokens.

Network risk: LIMO tokens are ERC20 compliant tokens built on top of the Ethereum network, a decentralized network containing, among other things, both cryptocurrency and smart contract protocols. Neither Limoverse nor any of its associated entities have control over the Ethereum network, including confirmations of transactions and execution of smart contracts on the network. Should the Ethereum network experience temporary or permanent issues, including network slowdowns or transaction confirmation delays, this is likely to affect the ability of LIMO tokens holders to freely use LIMO tokens within the Limoverse ecosystem and could impair the usability of the Limoverse platform generally.



Cyber security risk: The nature of LIMO and the Ethereum network may lead to an increased risk of fraud or cyber attack and may mean that technological difficulties experienced by the developers and users of the Limoverse platform ecosystem could prevent access to or use of your LIMO tokens. For example, it is possible that an unauthorised third party could exploit a coding vulnerability in the Limoverse platform code and damage, interrupt or otherwise attack it.

Risk of competing platforms: It is within the realm of possibility that alternative platforms could be established, which utilize the same open source code and protocol underlying the Limoverse platform and attempt to facilitate services that are materially similar to those that Limoverse aims to provide. The Limoverse platform may compete with these alternatives and such competition could negatively impact the Limoverse platform and the LIMO tokens, including the utility of the LIMO tokens for obtaining the benefits that Limoverse aspires to provide via the Limoverse platform.

Risk of insufficient interest in the platform or distributed applications: It is possible that the Limoverse platform will not be adopted and used by a large number of individuals, companies and other entities or that there will be limited public interest in general regarding the creation and development of the Limoverse platform, or distributed platforms generally. This lack of interest or use could negatively impact the development of the Limoverse platform and thus the potential utility of the LIMO tokens, including the utility of the LIMO tokens for obtaining the benefits that Limoverse aspires to provide via the Limoverse platform.

Private key risk: Extreme caution must be taken whenever selecting, storing or transmitting private keys for LIMO tokens. You are responsible for the storage of your LIMO tokens. If another person obtains access to your private keys, they can steal your LIMO tokens or other cryptocurrency you use to purchase the said tokens. Furthermore, if you lose access to your private keys, neither Limoverse, nor any other entity, will be able to recover your lost LIMO tokens or cryptocurrency. If you hold LIMO tokens on a cryptocurrency exchange, the private keys to those LIMO tokens is held by that exchange. Should that exchange be hacked or otherwise compromised, your LIMO tokens may be stolen or otherwise become inaccessible.

We strongly recommend that you store your LIMO tokens privately (and not via exchanges) and use cold storage techniques to better secure your LIMO tokens. Additionally, your failure to accurately follow the procedures set forth for buying and receiving LIMO tokens, including, for instance, providing the wrong address for purchaser address, or an address that is not ERC20 compatible, may ultimately result in the loss of your LIMO tokens.

Wallet risk: In addition to the private key risk described above, you should store your LIMO



tokens in an ERC20 compliant hardware or software wallet. Should you attempt to send LIMOTokens to a wallet type that does not support LIMO tokens, your LIMO tokens may be lost forever.

Financial risk: If the solvency of Limoverse is impaired, the ongoing viability of the Limoverse platform and the utility and value of the LIMO tokens may be impaired.

General risks:

The growth of the blockchain industry in general, as well as the blockchain networks on which Limoverse rely, is subject to a high degree of uncertainty. The performance of the Limoverse platform is subject to the following uncertainties, among others:

- (i) worldwide growth in the adoption and use of ETH and other blockchain technologies;
- (ii) government and quasi-government regulation of ETH and other blockchain assets and their use, or restrictions on or regulation of access to and operation of blockchain networks or similar systems;
- (iii) the maintenance and development of the open-source software protocol of the ETH networks;
- (iv) changes in consumer demographics and public tastes and preferences;
- (v) the availability and popularity of other forms or methods of buying and selling goods and services, or trading assets including new means of using fiat currencies or existing networks;
- (vi) general economic conditions and the regulatory environment relating to cryptocurrencies and digital tokens;
- (vii) hacking and theft of cryptocurrencies and digital tokens; and
- (viii) popularity or acceptance of the ETH networks and the emergence of new cryptocurrencies, digital tokens and blockchain networks.

The price of Ether, digital tokens and other blockchain assets are subject to dramatic fluctuations. Several factors may affect price, including, but not limited to:

- (i) global blockchain asset supply;
- (ii) global blockchain asset demand, which can be influenced by the growth of retail merchants' and commercial businesses' acceptance of blockchain assets like cryptocurrencies as payment for goods and services, the security of online blockchain asset exchanges and digital wallets that hold blockchain assets, the perception that the use and holding of blockchain assets is safe and secure, and the regulatory restrictions or prohibitions on their use;
- (iii) investors' expectations with respect to the rate of inflation;
- (iv) changes in the software, software requirements or hardware requirements underlying a blockchain network;
- (v) changes in the rights, obligations, incentives, or rewards for the various participants in a blockchain network;



- (vi) currency exchange rates, including the rates at which Ether and other cryptocurrencies or digital tokens may be exchanged for fiat currencies;
- (vii) fiat currency withdrawal and deposit policies of blockchain asset exchanges and liquidity on such exchanges;
- (viii) interruptions in service from or failures of major blockchain asset exchanges;
- (ix) investment and trading activities of large investors, including private and registered funds, that may directly or indirectly invest in blockchain assets;
- (x) monetary policies of governments, trade restrictions, currency devaluations and revaluations;
- (xi) regulatory measures, if any, that affect the use of blockchain assets;
- (xii) the maintenance and development of the open-source software protocol of the Ethereum networks;
- (xiii) global or regional political, economic or financial events and situations; and
- (xiv) expectations among blockchain participants that the value of blockchain assets will soon change.

Blockchain networks are based on software protocols that govern the peer-to-peer interactions between computers connected to these networks. The suitability of the networks for Limoverse's business or the functionality of the LIMO tokens depends upon a variety of factors, including:

- (i) the effectiveness of the informal groups of (often uncompensated) developers contributing to the protocols that underlie the networks;
- (ii) effectiveness of the network validators and the network's consensus mechanisms to effectively secure the networks against confirmation of invalid transactions;
- (iii) disputes among the developers or validators of the networks;
- (iv) changes in the consensus or validation schemes that underlie the networks, including shifts between so-called "proof of work" and "proof of stake schemes;
- (v) the failure of cyber security controls or security breaches of the networks whether on the Limoverse platform or technological assets, or your / third party network or devices, and the associated risks of legal action or actions of regulators relating to loss of data, damage to data / devices, threat or compromise to privacy and data protection, and the occurrence of fraud or harm;
- (vi) the existence of other competing and operational versions of the networks, including without limitation so-called "forked" networks;
- (vii) the existence of undiscovered technical flaws in the networks;
- (viii) the development of new or existing hardware or software tools or mechanisms that could negatively impact the functionality of the systems;
- (ix) the price of blockchain assets associated with the networks;
- (x) intellectual property rights-based or other claims against the networks' participants and risks associated with such legal claims (including but not limited to the risk that the operation of the Limoverse



platform is disrupted by such claims including claims for remedies such as injunctions); and (xi) the maturity of the computer software programming languages used in connection with the networks.

Unfavourable developments or characteristics of any of the above circumstances could adversely affect Limoverse's business, the Limoverse platform or the proper functioning of the LIMO tokens.

The foregoing risks do not purport to be a complete list and explanation of all the risks involved in acquiring a LIMO token. Potential subscribers are urged to consult their advisors before making a determination whether to invest in LIMO tokens.

If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations and prospects of the Limoverse and their affiliates could be materially and adversely affected. In such cases, you may lose all or part of the value of the LIMO tokens.